

**JOINT SPECIAL MEETING  
WESTERLY METROPOLITAN DISTRICT NOS. 1-4**

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Heidi Jo Majerik, President	Term to May 2023
Alex Woodin, Secretary/Treasurer	Term to May 2023
Patrick Chelin, Assistant Secretary	Term to May 2023
Todd Johnson, Assistant Secretary	Term to May 2022
John Prestwich, Assistant Secretary	Term to May 2022

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**NOTICE OF SPECIAL MEETING**

Friday, January 22, 2021 at 12:30 p.m.  
400 Powers Street, Erie, Colorado 80516

*Due to Executive Orders issued by Governor Polis and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Health and Environment, and the threat posed by the COVID-19 coronavirus, this meeting maybe attended via teleconferencing through the directions below:*

Join Zoom Meeting

<https://zoom.us/j/96074889993?pwd=Z2FsZW90RSsvRnlKUUIJzeStIczQzdz09>

Meeting ID: 960 7488 9993

Passcode: 301308

Call In #: 1(253)215-8782 or 1(346)248-7799

**AGENDA**

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Consider Approval of Minutes from October 28, 2020 Special Meeting
5. Public Comment - Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes.
6. Legal Matters
7. Financial Matters
  - a. Consider Approval to Establish Bank Account and Execution of Associated Document **(enclosures)**
8. Bond Matters
  - a. Engagement Letters
    - i. Consider Approval of Special Bond Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron (District No. 4) **(enclosure)**
    - ii. Consider Ratification of Engagement Letter with Piper Sandler & Co. for Investment Banking Services (District No. 4) **(enclosure)**

- iii. Consider Approval of Engagement Letter with Sherman & Howard for Disclosure Counsel and Bond Counsel Services (District No. 4) (**enclosure**)
  - iv. Consider Ratification of Engagement Letter with CliftonLarsonAllen for Cash Flow Analysis Services (District No. 4) (**enclosure**)
  - v. Consider Approval of Engagement Letter with Kutak Rock for Special Counsel Services (District Nos. 1-3) (**enclosure**)
  - b. Consider Adoption of Resolution Approving Capital Pledge Agreement (District No. 1) (**enclosure**)
  - c. Consider Adoption of Resolution Approving Capital Pledge Agreement (District No. 2) (**enclosure**)
  - d. Consider Adoption of Resolution Approving Capital Pledge Agreement (District No. 3) (**enclosure**)
  - e. Consider Approval of Resolution Authorizing the Issuance of General Obligation Limited Tax Bonds, Series 2021A-1, General Obligation Limited Tax Convertible Capital Appreciation Bonds, Series 2021A-2, and Subordinate General Obligation Limited Tax Bonds, Series 2021B, in the combined aggregate principal amount of up to \$50,000,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing Indentures of Trust, Tax Compliance Certificate, Capital Pledge Agreement, Bond Purchase Agreement, and Continuing Disclosure Agreement, and related documents and agreements (District No. 4) (**enclosure**)
  - f. Other Bond Matters
9. Other Business
10. Adjourn